

San Marino Unified School District
Qualified Special Tax Exemption Application Form
For Parcel Tax Exemption Effective July 1, 2008

To qualify for the Senior Exemption from Parcel Tax, you must: 1) turn 65 years old before July 1st of the application year; 2) own and occupy your property as your primary residence; and 3) annually apply for the exemption no later than June 30th of each year. *A Reminder Notice will be sent to you in May of each year to notify you that your renewal is due to expire.*

****PLEASE NOTE: RENTAL PROPERTIES ARE NOT ELIGIBLE***

1. Please complete the following:

Last Name: _____ First Name: _____ Phone #: _____

Names as they appear on the Property Title: _____

Address: _____

City/State/Zip: _____

Assessor's ID# (Assessor's Parcel Number): _____

2. Penalty of Perjury Clause (Signature Required):

I certify that I own and occupy the property listed above and use the property as my primary place of residence. I declare under penalty of perjury that this Application (including accompanying copies of proof documents) is, to the best of my knowledge, correct and complete.

Signature of Applicant

Date Signed

3. PLEASE ATTACH COPIES OF:

- California Driver's License or California Identification Card or passport or birth certificate
- Most recent property tax bill

4. Return to: San Marino Unified School District
ATTN: John Ziegenhohn, Accounting Office
1665 West Drive
San Marino, CA 91108

The completed & signed application and subsequent renewal form must be received by June 30th of each year to receive exemption for the following tax.

1. Applications received after this date will be submitted for the following tax year. Prior year refunds will not be granted.
2. Any qualified special tax that was previously assessed on your tax bill is not refundable. **All applicants must re-apply for exemption every year.**

OFFICE USE ONLY

DOB: _____ Verified by: _____ Date: _____